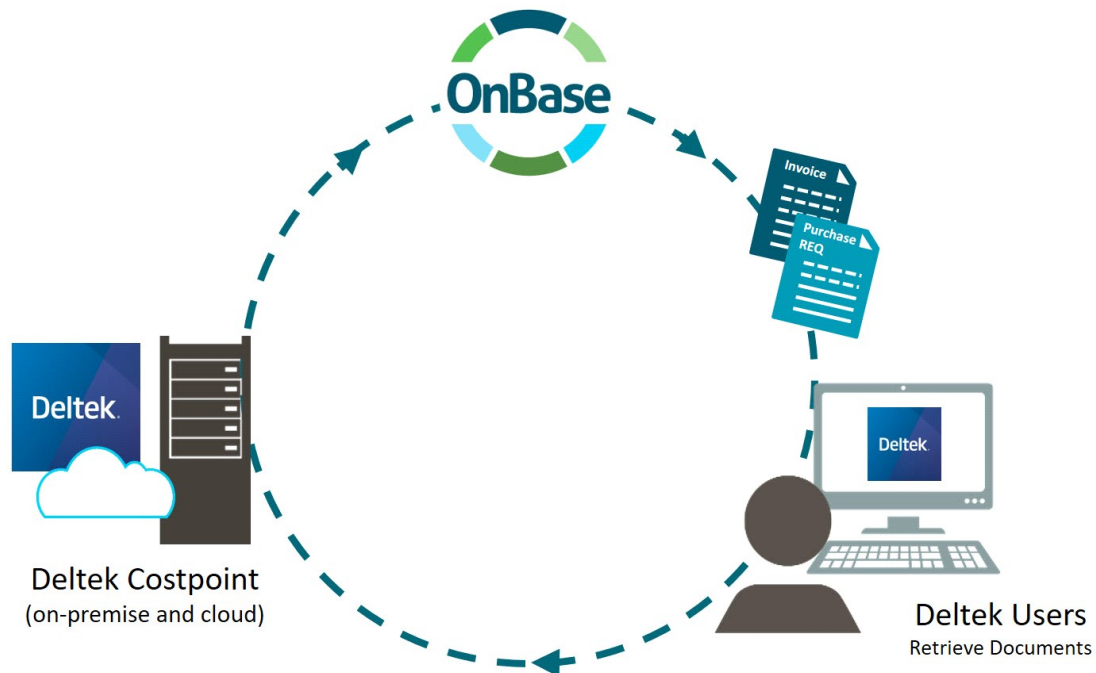# ONBASE

INTEGRATION FOR DELTEK COSTPOINT

SUMMARY

OnBase provides integrated content services to Deltek Costpoint, supporting core business operations and automating content-driven processes. Deltek users store, manage, and access content like invoices and purchase requisitions in OnBase while leveraging their Deltek Costpoint data records for data lookups and indexing. OnBase adds automation for purchasing and payment processes, reducing cycle times, improves tracking, and increases visibility for managers and executives.

BENEFITS

- Increase automation by leveraging OnBase Workflow for document-driven invoice and requisition processes.
- Promote data quality and reduce errors by linking Deltek Costpoint records to content in OnBase for document processing.
- Increase user efficiency by providing access to supporting documents from Deltek Costpoint screens.

DESIGN

OnBase Integrates with Deltek Costpoint (on-premise and cloud) to connect documents to data records in Costpoint. IAConnect and ReqConnect solutions complement Deltek implementations by automating invoices and purchase requisitioning.

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APPLICATIONS

- The Deltek Costpoint integration can help streamline processes for many of the administrative functions that an organization uses Costpoint to manage, including Accounts Payable, Accounts Receivable, Contract Management, Human Resources, and other project-related functions.
- Invoice Automation: The IAConnect solution provides end-to-end invoice automation management. OnBase has options to capture invoices in any format—paper or electronic. A robust workflow routes invoices and manages exceptions, minimizing touches per invoice and shortening the procure-to-pay cycle.
- Purchase Requests: The ReqConnect solution manages purchasing requests for your project-based business. It allows Deltek users to create, route and track requisitions electronically. By eliminating manual processing, you speed purchase order (PO) creation and approval – positively influencing the bottom line.
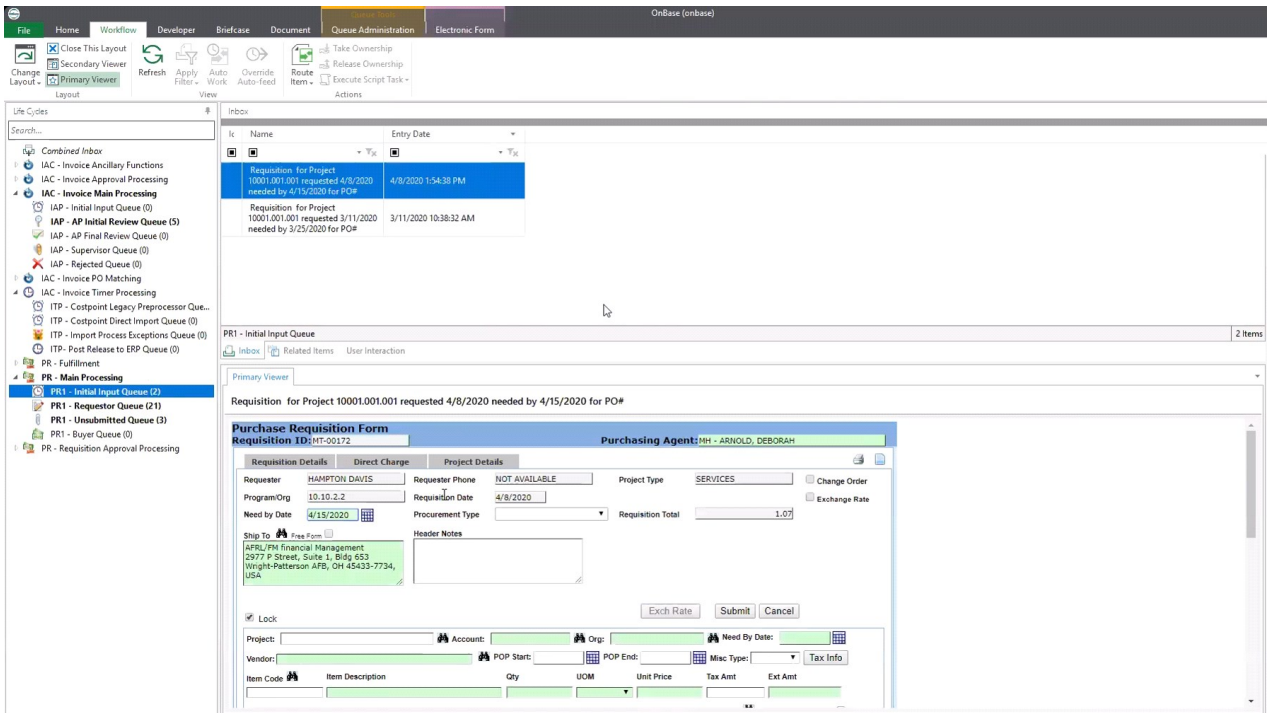
KEY FEATURES

- Populate Costpoint data using OnBase metadata from indexed documents.
- Synchronize Costpoint data records with OnBase to keep both systems updated as edits are made.
- Map values from Brainware to fully automate invoice processing.
- Link records in Costpoint with documents in OnBase.
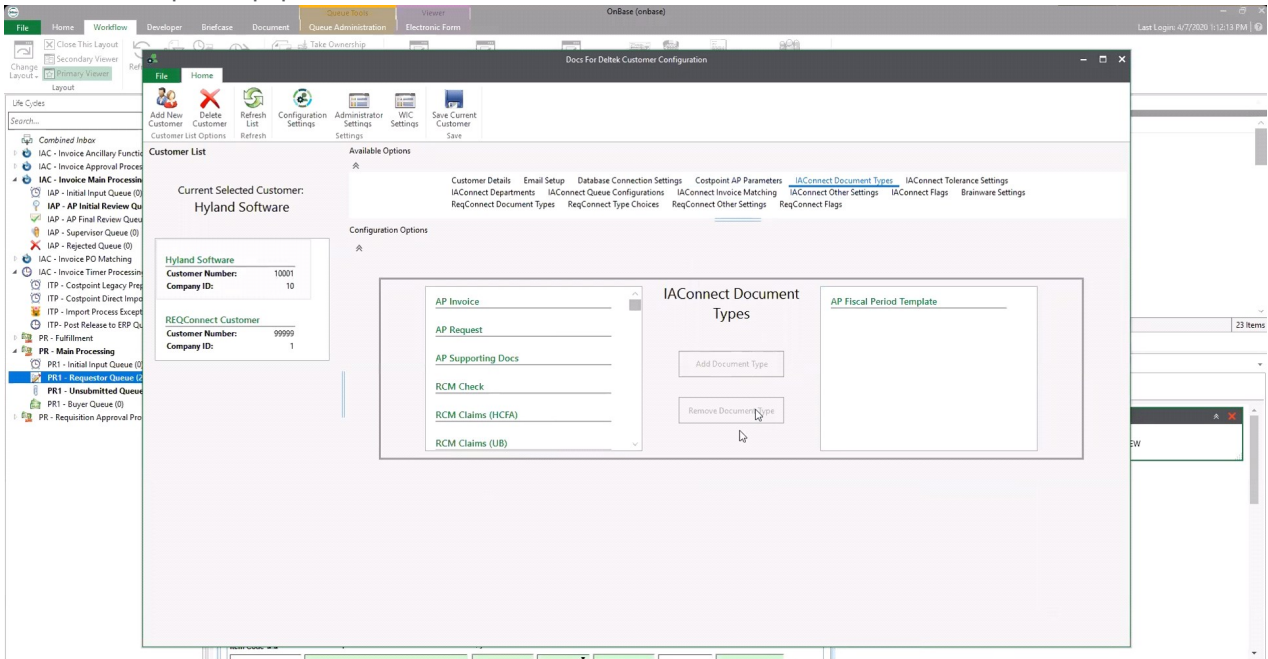- View OnBase documents from within related Costpoint screens.

INTERFACE

Integrated GL coding form and invoice automation workflow process. Live lookups to Deltek help users easily populate values like project codes and account numbers.

Integrated Purchase Requisition form can be filled out in a browser. Shown in the Unity Client during Workflow processing. Integrated data lookups can populate fields with Deltek data.

Configuration utility allows administrators to map OnBase concepts to Deltek data and set up processing connections.

Learn more at **deltek.com/en/partners/hyland**

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